



Strength. Service. Commitment.

SAN DIEGO COUNTY EMPLOYEES RETIREMENT ASSOCIATION
REQUEST FOR RETIREMENT APPLICATION OR
BENEFIT ESTIMATE AMOUNT

To receive an estimate or retirement application packet complete and return this form to SDCERA at the address below. You will receive an application and/or estimate of your retirement benefit via U.S. mail.

Note: This is NOT an application for retirement; it is a request for either an application or an estimate based on the selection you make. You may select more than one box.

- Please provide a service retirement benefit estimate but not a full application packet
Please provide a service retirement application packet and benefit estimate
Please provide a disability benefit estimate but not a full application packet
Please provide a disability retirement application packet and benefit estimate

MEMBER INFORMATION

Form with fields: Full name, Social Security number, Street address, Birth date (mo/day/year), City, State and ZIP, Daytime telephone number, Department, Estimated retirement date (mo/day/year) (usually the day after your termination date)

SPOUSE'S/REGISTERED DOMESTIC PARTNER INFORMATION (if applicable)

Form with fields: Full name, Marriage/registration of domestic partnership date, Birth date (mo/day/year)

FINAL AVERAGE COMPENSATION

Monthly final average compensation is based on the highest 26 consecutive pay periods (one year) for Tier A and Tier I members, and the highest 78 consecutive pay periods (three years) for Tier B members.

If you are a member of a reciprocal retirement system, please provide the information below. If your reciprocal final average compensation is greater than your County of San Diego final average monthly compensation, SDCERA will use the amount from the reciprocal retirement system.

Form with fields: Name of reciprocal retirement system, Highest average monthly salary from your reciprocal agency. This amount will be verified when your final benefit is calculated. \$, Dates of service from (mo/day/year) to (mo/day/year):

TEMPORARY SUPPLEMENT (Applies to service retirement applications/estimates only.)

If you are a General member, the SDCERA benefit estimate you receive will include an amount SDCERA has estimated your Social Security (SS) benefit to be at age 62. As an alternative to using SDCERA's estimate of your SS benefit, you may provide an estimate prepared by SS (www.socialsecurity.gov or 1.800.772.1213). The estimate you obtain from SS should reflect the benefit you would be eligible to receive at age 62 based on the expectation that you stop working on your retirement date.

Safety members must provide SDCERA with an estimate prepared by the Social Security Administration as discussed above to receive an estimate that includes the Temporary Supplement option.

Signature _____ Date _____